INSTITUTE FOR:
BANKING AND INSURANCE INDUSTRY

Financial Education

Lifelong Learning

FH JOANNEUM
UNIVERSITY OF APPLIED SCIENCES

Welcome to:
3rd PROJECT MEETING

Financial Education

Levering the Implementation Efficiency in Schools

30/09/13-02/10/13 | Leuven

Welcome @ KH Leuven

by Alberik & Vera

DAY I - Monday

- **Contents**
  - Short Introduction, **all**
  - *Coffee Break*
  - Project Management Update, **K. Uedl**
  - Interim Report, **K. Uedl**
  - *Guided Tour & Lunch @ ECHO*
  - Presentation of Teaching Materials, **Acad. Partner**
    - Planned: 20 Minutes/Acad. Partner
    - Discussion, all

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DAY I – PM Update

- Status Report Information
    - Templates for Pilot Phase (Draft Papers)
    - Evaluation of 2nd Meeting – Results Discussion
    - Quality Management (QM) Interim Report – Results
    - **You have to deliver:**
        - Template Workshops (in your national language) (09/2013)
        - Template Event @ schools (in your national language and English) (09/2013)
        - SWOT Analysis (in your national language and English) (11/2013)
        - Event-Reports from the Workshops and the Events (in English) (11/2013)
        - Translated National Reports (11/2013)
        - **THIS HAS TO BE INCLUDED IN THE INTERIM REPORT**
- „Financial Education Case" - any Ideas?
- Dissemination & Exploitation

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DAY I – Interim Report

- Every Organisation receives a Feedback-Document

- Please read through it carefully (!!)

- Use the Feedback for the „real" Interim Report!

- **<u>Keep the following deadlines in mind:</u>**

  - Submission of **ALL DOCUMENTS** (*besides Timesheets for October & November 2013*):
    - **October 15th 2013**

  - Submission of **TIMESHEETS** for *<u>October & November 2013</u>*:
    - **December 5th 2013**

  - Don't forget to **sign the documents** when necessary and send **original versions** where required by FHJ (!!)

DAY I – Presentation of Teaching Materials

- **Austria**
- **Belgium**
- **Germany**
- **Latvia**

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DAY II – Workshops @SPC

- **Contents & Timetable**
  - 3 parallel Workshop Sessions
    - **School Manager** (SWOT-Analysis)
    - **Teacher** (Teaching Materials Evaluation)
    - **Academic Partner** (Dissemination & Exploitation Strategy)

  - Timeframe: 2.00 pm until 5.30 pm
    - 2.00-2.15 pm → **Introduction by K. Uedl**
    - 2.15-4.30 pm → **Workshops**
    - 4.30-5.30 pm → **Results Presentation**

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DAY II – Workshops @ SPC

- **FOR SCHOOL MANAGER**
  - *Christian Armbruster (LEAD)*
  - Inara Gaile *(+ Anta Verdina for Translation?)*
  - Reinhard Gande
  - Hans-Peter PHILIPP
  - Pat Vandewiele

TASKS & OUTCOME FOR SCHOOL MANAGER
- Identification of Strenghts & Weaknesses for the Pilot Phase
- Identification of Risks & Opportunities for the Pilot Phase
- What do you need for the Implementation of FE at your School?
- How can you reach this Needs?
- How can the Project Consortium help?
- **OUTCOME → SWOT Analysis**

- **FOR TEACHER**
  - *Roland Mestel (LEAD)*
  - Pieter Vandenbosch
  - Ronald Horn
  - Laura Nohr
  - Friederike Rath

TASKS & OUTCOME FOR TEACHERS
- How can you evaluate best the used Teaching Materials?
- What questions should be posed within such an Evaluation?
- Development of the given Evaluation Sheet for Teaching Materials
- **OUTCOME → Complete Evaluation Sheet, which has to be used within the Pilot Phase by the Teachers**

- **FOR ACADEMIC PARTNERS**
  - *Alberik Hubin (LEAD)*
  - Ulrike JOSEPH
  - Inese Mavlutova
  - Vera Vanhoucke
  - Anta Verdina (?)

TASKS & OUTCOME FOR ACADEMIC PARTNERS
- What kind of Dissemination Activities should be implemented in the near Future for which Stakeholder?
- How can the Consortium guarantee Sustainability for the Project?
- **OUTCOME → List of Dissemination Activities for different Stakeholder (please use a table-form)**
- **OUTCOME → Draft Paper about Exploitation Activities for a sustainable FE Implementation in the Partner Countries' Schools**

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DAY III – Evaluation of WP 5

- **Evaluation of Pilot Phase**
  - **Evaluation of Teaching Materials** (ongoing)
  - **Pupils' Evaluation of FE Instruction**
    - **2 evaluation loops** are planned in the proposal and have to take place
    - middle and end of the Pilot Phase – *February/March and End of June?*
      - Does that work for you?
    - Is it possible to implement these surveys online?
      - Does every school provide the relevant infrastructure for that?
    - What topics do you want to be covered by the survey?
    - What kind of response-format do you prefer? (which scale?)
  - **Feedback-Talks with Teachers and School Managers**
    - To be organised on a national level
    - Results have to be delivered to FHJ in English language (provide a report that summarises the contents of the talks)